May 18, 7:00 pm., 2017 Computerized Investing Meeting Notes:

Ron used 15 years of Stock Investor Pro to empirically evaluate and show that only a few strategies (out of 63 strategies) can beat the market (S&P 500). Most strategies are not working as well as they used to. Only four earnings revision up strategies consistently beat the market, but not very much. Earnings revisions up strategies outperformed because earnings were growing fast. And the QQQ has outperformed these winning strategies and S&P indexes.

Ron suggested these securities for purchase:

SWPPX, because:

1. Index fund for S&P 500 from Charles Schwab.
2. Low turnover (2%).
3. Expense ratio much lower than the competing Vanguard fund.
4. Morningstar 4 star rating.

QQQ, because:

1. Better performance than S&P 500.
2. 5 star Morningstar rating.
3. Invests in large growing companies: Apple, Facebook, Microsoft, ….avoiding single stock risk.
4. .02% expense ratio.

I believe Mary also suggested QQQ.

CC Chemours, because:

1. 330% momentum in last year.
2. Chemical company with growing sales and earnings.
3. Paying a dividend.

Bernard suggested this security for purchase; DLS.

1. P/E 13.84, still not elevated.
2. Yield 2.95%.
3. Small cap value dividend paying stocks.
4. International companies outside the US and Canada. International diversification, but the fund says it is not diversified.
5. 20% momentum for last year.
6. Expense ratio: 0.58%.
7. Averaging over 10% return over last 10 years.
8. 5 star Morningstar rating.