

June 15, 7:00 pm., 2017 Computerized Investing Meeting Notes:

By Bernard E. Scoville

We started with some general discussion of many investment topics.

We also did recommendations:

Bernard recommended Bank of the Ozarks (OZRK) and Facebook (FB).

Mary recommended Costco (COST), Autodesk (ADSK), Illumina (ILMN).

Then Ron presented. He started with the AAll Estimated Revenue Up AAll Screen.

A A I I Selection Criteria (AAll Estimated Revenue Up AAll Screen) :

- Minimum 5 analysts

- At least 1 analyst revises up

- No analyst revise down

- Up revision at least 5%

Remove ADR/ADS and OTC

Minimum Criteria

- Number of employees > 10

- Sales > \$5M

- \$ Vol > \$750K

- Price > 1

Looks like using 3 analysts will work

Add Selection Criteria

- Number of analysts >= 3

- More than half of analysts must revise up

- No analysts revise down

- Up revision at least 5%

- RS > Avg RS

- TO days < avg TO days (TO = Turn Over - Time for shares outstanding to turnover)

- Price > Price 12 mo ago

3 Lists

Stocks exclusively on my list:

3 or 4 analysts

Stocks that pass both AAll and my criteria:

5 or more analysts and good fundamentals

Stocks exclusively on the A A I I list:

Under \$1

Poor RS

High TO days etc

We decided that our Thursday, September 21, 2017 will feature Better Investing software.
Roy Chastain, if possible.